Creating Your CRA MY ACCOUNT





Before starting

What you will need to before you begin:





www.canada.ca

- From your browser, type in the http line
 www.Canada.ca
- From the Menu dropdown, selected Taxes.
- Now click on, My Account.





- Scroll down to, Option 2
- Now click on, CRA Register







• Then click on, NEXT



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Canada Revenue Agency

Validate your identity—social insurance number

Want to enter your CRA security code instead? Login.

* Social insurance number (required)



For more information on how your privacy is protected, refer to our Personal Information Collection Statement.





- Enter your Postal Code (CRA has on file)
- Enter Your Date of Birth
- Enter the correct \$Dollar amount from the Line #, CRA is asking on your screen
- · Then click on, NEXT



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Validate your identity—continued

Social insurance number (SIN) entered:

If this is not your SIN, return to the previous page.

If you live outside Canada or the United States, you must enter different information.

* Postal code or ZIP code (required) Q



* Date of birth (required)



* Tax information - amount entered on line 15000 of your 2024 return - enter dollars only (required)



For more information on how your privacy is protected, refer to our Personal Information Collection Statement





- If everything matches, then you will come to the next page.
- CRA will confirm, that they will mail out a security code to your mailing address on file.
- Or, your already have a MY Account and will be asked to enter your password or reset it.
- Then click on, NEXT



CRA security code notification

As a security measure we will mail your CRA security code to the address you have on record with the CRA. You should receive it within 5-10 days.

If you are blind or partially sighted, you can ask to receive your personal correspondence from the CRA in an alternate format





- Verify your Postal Code.
- Then click on, NEXT



Canada Revenue Agency

Verification—current postal code or ZIP code

Once you have completed this process you should receive your CRA security code by mail within 5-10 days. We will mail it to the address we have on file for you.

If you are blind or partially sighted, you can ask to receive your personal correspondence from the CRA in an <u>alternate format</u>. For more information, call **1-800-959-8281**.

- I confirm that I is my current postal code or ZIP code.
- No, this is not my current postal code or ZIP code.

For more information on how your privacy is protected, refer to our Personal Information Collection Statement.





- Create your CRA User ID & Password
- Then click on, NEXT

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Canada Revenue Agency

Create—CRA user ID and password

When you create your user ID and password, we recommend that you:

- · make it easy to remember and hard for others to guess;
- · avoid using personal information such as your name, social insurance number, mailing address, or email address; and
- · always keep this information secure and do not share it with anyone.

Your user ID and password must meet the rules outlined below the fields.

* User ID (required) 🕑

User ID checklist

- 8 to 16 characters
- No more than 7 digits
- No space
- No special characters except: dot (.), dash (-), underscore (_), and apostrophe (')

* Password (required) 😡

* Confirm password (required)



- Create 5, Security Questions & Answers
- Then click on, NEXT

Government Gouvernement of Canada du Canada	
Canada Revenue Agency	
Create—security questions and answers	
Your security questions and answers should be easy for you to remember but hard for others to guess.	
Your answers:	
must contain at least 3 characters are not case-sensitive	
The only special characters you can use are:	
 dot () comma () dash (-) apostrophe (') 	
* Question 1 (required)	
Select	•
* Answer 1 (roquirod)	
* Question 2 (required)	
Select	
* Answer 2 (required)	



- Review your Security Questions & Answers
- Hint: Print this page for your records and put it in a safe place.
- Then click on, NEXT



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Review—security questions and answers

Question 1: In what city or town was your first job? Answer 1:

Question 2: What is your maternal grandmother's first name? Answer 2:

Question 3: In what city or town did your mother and father meet? Answer 3:

Question 4: What was your first paying job? Answer 4:

Question 5: What is your oldest sibling's nickname? Answer 5:

Your additional security feature preference:

Do not ask me a security question each time I login using this device.





- Read the Terms & Conditions
- Sign off by typing in your newly created password.
- Then click on, I AGREE

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Canada Revenue Agency

Terms and conditions of use

In return for the Canada Revenue Agency (CRA) providing you with a CRA user ID and password, you agree to abide by the following terms and conditions of use for this and all future uses of your CRA user ID and password:

- You understand and accept that you are at all times responsible for your CRA user ID, password and security questions and answers. This
 responsibility applies even if you change the user ID, password and security questions and/or answers. This information must be kept confidential
 at all times and must not be shared with or disclosed to others.
- 2. If your password, user ID and/or security questions and answers are revealed or if you suspect that someone else has learned or obtained them,

9 These terms and conditions of use may be amended from time to time. When this occurs, you will be presented with the new version and asked to indicate your acceptance once again.

For more information on how your privacy is protected, refer to our Personal Information Collection Statement.

To indicate your acceptance of these terms and conditions of use, enter your password and select Lagree.



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- CRA Security Code confirmation
- Then click on, NEXT



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Canada Revenue Agency

CRA security code notification—confirmation

As a security measure we will mail your CRA security code to your address on record with the CRA. You should receive it within 5-10 days.

If you are blind or partially sighted, you can ask to receive your personal correspondence from the CRA in an alternate format.





- Read the My Account Terms & Conditions
- Then click on, I AGREE



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Canada Revenue Agency

My Account terms and conditions of use

In return for the Canada Revenue Agency (CRA) giving you access to My Account, you agree to abide by the following terms and conditions of use for this and all future uses of My Account:

- 1. You agree to provide all of the requested information for the purposes of viewing and/or managing your personal income tax and benefit information.
- 2. You agree that any information you provide is true, accurate, and complete.
- 18. This service is intended for individuals only. If you are a representative, you must use the Represent a Client service. Inappropriate use of this service could result in the revocation or suspension of your online access.

By selecting "I agree" you indicate that you accept these terms and conditions of use.



If you select "I do not agree" you will have to communicate with the Canada Revenue Agency using other channels including telephone, mail and fax.



- · Welcome to your CRA My Account
- You only have limited access
- Logout and return when you get your Security Code in the mail

According to the CRA website, it will take around 5–10 business days. However, it may take longer depending on Canada Post's delivery times—especially if they are experiencing delays or a strike.





www.canada.ca

- Once you get your Security Code in the mail
- From your browser, type in the http line
 www.Canada.ca
- From the Menu dropdown, selected Taxes
- Now click on, My Account





- Scroll down to, Option 2
- Now click on, CRA LOGIN





- Enter your User ID
- Enter your Password
- Now click on, LOGIN



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CRA Login





Register if you are a new user

To revoke or change your CRA user ID or password, or to manage your security questions and answers, you must first login.



- Last CRA login confirmation
- Now click on, NEXT



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Canada Revenue Agency

CRA login and security options

Last CRA login

Our records show that was last used at the CRA on

Monday, March 30, 2025 18:41:37 (Eastern Time)

Do not show me this page again today.

Selecting "Do not show me this page again today" will hide this page for the rest of the day. This means that the Manage CRA security options will only be available to you after midnight Eastern Time.

If you do not select "Do not show me this page again today", this page will be displayed to you each time you login.



Log



- Enter your CRA Security Code
- Now click on, NEXT



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CRA security code entry

Your CRA security code was issued on March 30, 2024.

If you requested this security code by mail, allow up to 10 days to receive it.

CRA security code O

Lost or did not receive your CRA security code?

For more information on how your privacy is protected, refer to our Personal Information Collection Statement





- Congratulations, you now have full access to your CRA My Account
- Browse around...





File today! <u>m7group.ca/personal-tax</u>

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